

# The Oakwood School Annual Report 2009-2010

**The Oakwood School** is deeply grateful to the many donors who are listed in this report. It is through their support that Oakwood surpassed most of its fundraising goals for 2009-2010, while strengthening our friendships as well. These gifts assisted the school to carry out its mission, while offering a tax-deductible charitable contribution to the donors.

An **Annual Fund** was established at Oakwood to bridge the gap between tuition and the actual cost of an Oakwood education. These gifts help provide much needed funding to maintain a balanced operating budget. The Annual Fund 2009-2010 "Miracle Tree," chaired by Brandon and Tamira Tate, received pledges of \$149,000 in unrestricted gifts, with 63% of the parent population contributing. Other contributing groups were the Grandparents, Alums, Faculty, Past Parents, and Friends of Oakwood.

**Restricted gifts** consistent with the school's mission, goals, and programs are welcomed. These gifts are placed in restricted budget accounts and used only for the designated purpose. Due to the restriction, these gifts are not included in the Annual Fund but are seen as wonderful contributions to the school under the directions of the donor and the school's strategic plan. The restricted gifts received in 2009-2010 included a donation of a new and improved sound system in the Monk Gymnasium. We are all appreciative of this gift given by Mr. and Mrs. William C. Monk of Farmville, lovingly known as Bill and Agnes.

**Gifts in kind** come in all sizes, large and small. Individuals making gifts to the school of material items is one of the quiet gifts of kindness to the Oakwood community. These are defined as non-cash donations, other than real and personal property. Gifts in kind include such items as equipment, software, printed materials, food or other items used for hosting dinners, etc. The Oakwood community has a strong sense of giving what is needed to get the work done. This is evident in the school's more than 100 noted in kind gifts.

**Capital gifts** are means of funding larger financial needs of the school. These contributions are designated for building projects, endowment, program enhancement, and debt reduction. While we did not have an active campaign in 2009-2010, we did receive payment on prior Capital Campaign pledges that enabled the school to make payment on our current debt on the buildings and other major assets that our students already enjoy. Periodically, the school embarks on capital campaigns to meet emerging needs for new construction, renovation, endowment, and major equipment purchases.

Please note this document contains names of those who made a gift to the Annual Fund 2009-2010 prior to June 30, 2010. If you have any questions concerning your gift or listing, please call Myra Bowen, Development Director - 252.931.0760 ext. 222.

## 2009 - 2010 Annual Fund Donors

### Live Oak Level \$5,000 and above

Dr. Tim Clark and Dr. Linda Kuhn  
Drs. Don and Melissa Duncan  
Dr. and Mrs. Dennis Johnson  
Dr. and Mrs. Eric Martin

Dr. and Mrs. Paul Mehlhop  
Mr. and Mrs. W. C. Monk, Sr.  
Dr. Bruce Schroeder and Dr. Sharon Mangan

### Wye Oak Level \$2,500 - \$4,999

Drs. Ira and Jodi Adler  
Dr. and Mrs. Patrick Brilliant  
Mr. and Mrs. Andrew Brown  
Mr. and Mrs. John Kent Cooke, Jr.  
Drs. Herb and Lynne Garrison  
Mr. and Mrs. Matthew Hawk

Dr. and Mrs. Michael Holdeman  
Dr. and Mrs. Mark Pabst  
Dr. Judge Robinette and Dr. Michelle Broglio  
Drs. Craig and Catherine Steffee  
Mr. and Mrs. Brandon Tate  
Dr. and Mrs. Andy Tewari

### Evergreen Oak Level \$1,000 - \$2,499

Mr. and Mrs. Vance Averette, Jr.  
Dr. Glen Ballard and Dr. Helen Harmon  
Mr. and Mrs. Bob Barbour  
Mr. and Mrs. Jason Barnett  
Dr. Brad Brechtelsbauer and Ms. Tonita Branan  
Mr. and Mrs. Willie Boone  
Mr. and Mrs. Rob Burleson  
Mr. Dallas Clark  
Mr. and Mrs. Andy Culpepper  
Mr. and Mrs. Tim Daughtry  
Mrs. Emily Monk Davidson  
Mr. and Mrs. Tim Dismukes  
Dr. and Mrs. Josh Duke

Drs. Ken and Mayisha Dunham  
Mr. and Mrs. Hans Engels  
Mr. and Mrs. Dave Hunt  
Mr. and Mrs. Rom Jenkins  
Mr. and Mrs. Max Joyner, Sr.  
Mr. and Mrs. Johnnie May  
Dr. Kim McDonald and Mr. Chip McDonald  
Mr. and Mrs. William Monk  
Drs. Daniel and Veda Moore  
Dr. and Mrs. Robert Oglesby  
Dr. and Mrs. Allen Oseroff  
Dr. and Mrs. Don Price  
Dr. Jeffrey Potter and Dr. Anna Imhoff

Dr. and Mrs. Scot Reeg  
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Dr. Joshua Schwartz and Dr. Elaine Price-Schwartz  
Dr. Heather Seymour and Mr. Pete Seymour  
Dr. and Mrs. Doug Shusterman

Mr. and Mrs. Harry Smith  
Mr. Jeff Stallings  
Dr. and Mrs. Keith Tucci  
Dr. and Mrs. Bert Warren  
Mrs. Sherelyn Woolard

### Willow Oak Level \$ 500 - \$999

Mr. and Mrs. Andy Anderson  
Dr. Adam Asch and Dr. Maria Ruiz-Echevarria  
Dr. and Mrs. John Cahill  
Carolina Benefits Specialists, Inc.  
Mr. and Mrs. Spence Cosby  
Dr. David Collier and Dr. Lorrie Basnight  
Dr. Anne Dickerson and Mr. Rick Dickerson  
Mr. and Mrs. Randy Draper  
Mr. and Mrs. Gene Graziosi  
Mr. Aaron Gordon  
Dr. and Mrs. John Harrison  
Dr. Ron Hoag and Dr. Holly Mathews  
Dr. and Mrs. John Inzerillo  
Dr. and Mrs. Todd Jarosz  
Mr. and Mrs. Charles Jenkins  
Mr. Steve Kiess and Mrs. Kim Swank  
Dr. Joanna Lusk and Mr. Kenneth Kosko  
Dr. and Mrs. Eric Lindbeck

Dr. Ziwei Lin and Ms. Lei Yan  
Dr. and Mrs. Jeffrey Livingston  
Mr. and Mrs. George Martin  
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Dr. Sarah Mangum and Mr. Greg Needham  
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Dr. and Mrs. Richard Neff  
Dr. and Mrs. Philip Perdue, Jr.  
Drs. Doug and Maria Picton  
Dr. and Mrs. Ronald Prati  
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Dr. and Mrs. Jeff Robb  
Dr. Evelio Rodriguez and Dr. Lisa Bellin Rodriguez  
Mr. and Mrs. Martin Rudolph  
Ms. Melanie Tedder  
Dr. and Mrs. Peter Van Houten  
Dr. Norberto Velazquez and Dr. Laura Davila  
Mr. and Mrs. Guy Wade

### Silverleaf Oak Level \$1 - \$499

Dr. and Mrs. Michael Aceto  
Dr. Hassan Alhosaini and Dr. Aziza Alatrash  
Miss Emily Allen  
Mr. and Mrs. Garland Anderson  
Mr. and Mrs. Will Anderson  
Mr. and Mrs. James Antinore  
Dr. Nabil Dandan and Dr. Nour Baltagi  
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Mr. and Mrs. Norman Bakall  
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Mr. and Mrs. L. M. Barnes, III  
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Dr. and Mrs. Michael Brown  
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Ms. Melanie Clark  
Mr. Peter Clark  
Mr. and Mrs. Dan Cochrane  
Mr. and Mrs. John Paul Corey  
Mr. and Mrs. Benjamin Correa  
Mr. Neil Covington, Sr.  
Mr. Steven Daughtry

Mr. and Mrs. James Donoghue  
Dr. and Mrs. Richard Eakin  
Mr. and Mrs. Tim Evans  
Mr. and Mrs. Andrew Everett  
Mr. and Mrs. Elvy Forrester  
Dr. and Mrs. David Garrety  
Miss Bethany Garrison  
Mr. and Mrs. Larry Greene  
Mr. and Mrs. Ernest Gorham  
Mr. Rick Pacer and Mrs. Noreen Halligan  
Mr. Kyle Harner and Ms. Lisa Thomas-Harner  
Rev. Eleanor Hartman and Rev. Dr. Calvin Malefyt  
Mr. and Mrs. Dale Hartough  
Dr. Richard Hawk and Dr. Jane Hawk  
Dr. Amy Blumenthal and Mr. Pat Heins  
Ms. Levonnie Highsmith  
Dr. Joseph Jakowski and Mrs. Dianna Nothacker  
Mr. and Mrs. Alfonzo Johnson  
Mr. and Mrs. Jeff Jones  
Dr. and Mrs. Mani Kavuru  
Dr. and Mrs. Brett Keiper  
Mr. and Mrs. Mill Kram  
Mr. and Mrs. Paul Lang  
Ms. Ethelene Leatherman  
Mr. and Mrs. John Lee

Dr. Cindy Lopez and Mr. Jose Lopez  
Dr. Jai-Hwan Lee and Mi-Sook Hur  
Mr. and Mrs. Timothy Mangan  
Dr. and Mrs. Bruce Mewborne  
Mr. Jorge Mori  
Mr. and Mrs. Christopher Mossman  
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Mr. Cleo Robertson  
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Mr. and Mrs. Willie Rogers  
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Mr. and Mrs. Joseph Saad, Jr.  
Mr. and Mrs. Phil Schroeder  
Mr. and Mrs. Joseph Schupp  
Mr. and Mrs. Matthew Scully  
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Mr. and Mrs. Derek Stepp

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Mr. Dong Su and Ms. Yan Guo  
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Mr. and Mrs. Ronald Taylor  
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Mr. Lewis Urquhart and Mrs. Lisa  
Berns  
Miss MacKenzie Urquhart

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Rev. and Mrs. Joe Watson  
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Dr. Xiaoming Zeng and Dr. Fan Zhou