



# The Oakwood School, Inc. 2011-2012 Annual Report

October 18, 2012

Dear Oakwood Community:

Educating a child requires more than a great faculty and curriculum, it requires generous parental involvement. Parents, grandparents, and others who care about your student's education are encouraged to actively participate in the daily life at The Oakwood School and provide financial support beyond tuition. The partnership of financial support, active participation, and a school with a clear mission and vision spells success for the students you have entrusted with us. We rely on the support and involvement of our entire community of trustees, parents, alumni, faculty and staff, grandparents, and past parents through coordinated fund raising efforts and special events.

*We rely upon the support of generous donors and volunteerism to fulfill our mission,  
"The Oakwood School seeks to instill in its students the strength of character,  
the creativity, and the wisdom to make a difference in the world."*

There are many ways to be involved and to contribute, and the following 2011-2012 Annual Report highlights some of our many accomplishments and contributions. Every effort is made to recognize and acknowledge all volunteers in the 2011-2012 Annual Report, and if we inadvertently omitted someone, please let us know. Thank you to one and all for your herculean efforts to "make a difference in the world" of The Oakwood School and its children with your financial support, time, and talents!

Respectfully,

Robert F. Peterson  
Head of School



The Oakwood School is a not-for-profit organization, independent in governance (governed by a self-perpetuating Board of Trustees made up typically of parents, alumni, and community leaders), and independent in finance (charging tuition and soliciting gifts to the School). The Board of Trustees authorizes an annual independent

audit of the School's finances that is available for review upon request. **For more information about ways of giving or to volunteer, please contact Alicia Speight Hawk, Director of Development, 252.931.0760 ext. 222 or [alhawk@theoakwoodschool.org](mailto:alhawk@theoakwoodschool.org).**

*Every effort is made to recognize and acknowledge all volunteers in The Oakwood School, Inc. 2011-2012 Annual Report. If we inadvertently omitted someone, please let us know. We appreciate all of your efforts, big and small!*

The Oakwood School's gift year ends June 30, but you may want to contribute by December 31 to take advantage of current year tax benefits. The Oakwood School is a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code. The Federal tax identification number is 56-1938898.



# The Oakwood School, Inc. 2011-2012 Annual Report

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## 2011-2012 ANNUAL FUND VOLUNTEERS & RESULTS

Independent schools depend on Annual Fund gifts to bridge the gap between tuition and the actual cost of providing a quality education. The Annual Fund helps ensure that students study a challenging curriculum in small classes with an exceptional faculty. Every member of The Oakwood School's community is asked to support the Annual Fund. The following individuals have contributed their time in extraordinary ways to support the 2011-2012 Miracle Tree Annual Fund by participating in Oakwood's Fall and Winter Phone-a-Thons to solicit community pledges:

- Steve Kiess & Kimberly Swank, Co-Chairs
- Eric & Donna Martin
- Alicia Hawk
- Josh Ballard
- Sue Ann Forrest
- Andy & Sharon Culpepper
- Helen Harmon
- Andy & Sangita Tewari
- Herb & Lynne Garrison
- Brandon & Tamira Tate
- Chip McDonald
- Bruce Schroeder & Sharon Mangan
- Linda Kuhn
- Concetta Oglesby
- Susan Keiper
- Wes & Angel MacKenzie
- Mark & Mary Jon Pabst
- Stephanie Cahill
- Treva Inzerillo
- Wendy Price
- Melanie Tedder
- Ogugua Obi
- Frank & Kelly Harper
- Dave Hunt
- Greg & Kim Monroe
- Anna Imhoff
- Jeffrey Potter
- Lynn Ferebee

A listing of the 2011-2012 Annual Fund donors (fiscal year July 1, 2011 through June 30, 2012) is provided on Page 3 and 4.

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## "SECURING OAKWOOD'S FUTURE" 2011-2014 CAPITAL CAMPAIGN VOLUNTEERS & CURRENT UPDATE

Periodic capital campaigns raise additional non-operating funds for major efforts like new construction, capital improvements, debt reduction, and endowment. These funds can significantly enhance and improve facilities, faculty salaries, and financial aid. Capital contributions are generally pledged and paid over three to five years. To the best of your ability we hope that you can support both the Capital Campaign and Annual Fund. Because the Annual Fund covers immediate operating expenses, we ask that you make it your philanthropic priority and that capital gifts be made in addition to your gift to the Annual Fund.

The Oakwood School is proud to recognize and appreciate the following volunteers who have led this successful Capital Campaign effort to date:

- William & Aurelia Monk, Co-Chairs
- Don & Melissa Duncan, Co-Chairs
- Linda Kuhn
- Molly Holdeman
- Andy Culpepper
- Eric Martin

Results of the current Capital Campaign pledges to date can be found on Page 5.

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# The Oakwood School, Inc. 2011-2012 Annual Report

## 2011-2012 Annual Fund Results

(Fiscal Year July 1, 2011 through June 30, 2012)

**The Oakwood School** is deeply grateful to the many donors listed in this report. It is through their support that Oakwood can meet its fundraising goals for 2011-2012, while strengthening our friendships as well. These gifts assist the school in carrying out its mission, while offering a tax-deductible charitable contribution to the donors. The **Annual Fund** bridges the gap between tuition and the actual cost of an Oakwood education. These gifts help provide much needed funding to maintain a balanced operating budget. The goals of The Annual Fund 2011-2012, chaired by Kim Swank and Steve Kiess, were to raise \$145,000 in unrestricted gifts, and to have 65% of the parent population participating. Other contributing groups are Grandparents, Alums, Faculty, Past Parents, and Friends of Oakwood. This year's Annual Fund raised \$150,371 with 54% parent participation! Congratulations to all of our donors for a successful 2011-2012 Annual Fund!

## 2011-2012 Annual Fund Donors

### LIVE OAK LEVEL \$5,000 AND ABOVE

Dr. Tim Clark & Dr. Linda Kuhn  
Mr. & Mrs. Matthew Hawk

Mr. & Mrs. Wes MacKenzie  
Dr. & Mrs. Paul Mehlhop

Mr. William C. Monk, Sr.  
The Eagle Booster Club

### CANYON OAK LEVEL \$2,500 TO \$4,999

Mr. & Mrs. Jason Barnett  
Mr. & Mrs. Andrew Brown  
*(Through Kalamazoo Community  
Foundation)*  
Mr. & Mrs. Andy Culpepper  
*(Match by Wachovia Wells Fargo Advisors)*  
Dr. & Mrs. Josh Duke

Drs. Don & Melissa Duncan  
Dr. & Mrs. Hans Engels  
Drs. Herb & Lynne Garrison  
Dr. & Mrs. Eric Martin  
Dr. & Mrs. Mark Pabst  
Dr. & Mrs. Jeff Mewborne  
Dr. & Mrs. Scot Reeg  
Dr. & Mrs. Ron Sayers

Dr. Bruce Schroeder & Dr. Sharon Mangan  
Speight Properties  
*(Through Ms. Maxine Speight)*  
Drs. Craig & Catherine Steffee  
Mr. & Mrs. Brandon Tate  
Dr. & Mrs. Andy Tewari  
Mr. & Mrs. Jim Whitehurst, III

### EVERGREEN OAK LEVEL \$1,000 TO \$2,499

Drs. Ira & Jodi Adler  
Dr. Francis Archambault & Dr. Rachel  
Raab  
Dr. Glen Ballard & Dr. Helen Harmon  
Dr. & Mrs. Michael Barondes  
Dr. & Mrs. Robert Bauer  
Dr. & Mrs. Patrick Brillant  
Mr. & Mrs. Herbert Brown  
Mr. Dallas Clark  
Mrs. Emily Monk Davidson  
Mr. Richard Davis & Ms.  
Laura Hanley  
*(Matched by IBM Corporation Matching  
Gifts Program)*  
Mr. & Mrs. Jett Ferebee

Mr. & Mrs. John Ferebee  
Dr. & Mrs. Michael Holdeman  
Dr. & Mrs. John Inzerillo  
Mr. & Mrs. Charles Jenkins  
Mr. Steve Kiess & Mrs. Kim Swank  
Dr. & Mr. Kenneth Kosko  
Mr. & Mrs. Hugh Leighty  
Dr. & Mrs. Eric Lindbeck  
Dr. & Mrs. Jeffrey Livingston  
Ms. Carol Matarese  
Mr. & Mrs. Johnnie May  
Drs. Daniel & Veda Moore  
Dr. & Mrs. Richard Neff  
Dr. & Mrs. Robert Oglesby  
Mr. Brad & Dr. Kimberly Crickmore  
Osborne

Mr. & Mrs. Rob Peterson  
Dr. Jeffrey Potter & Dr. Anna Imhoff  
Dr. & Mrs. Ronald C. Prati  
Dr. & Mrs. Donald Price, Sr.  
Dr. & Mrs. Myles Reedy  
Mr. Mac Rein  
Dr. Joseph Robinette & Dr. Michelle  
Broglio  
Mr. & Mrs. George Saad  
Dr. Joshua Schwartz & Dr. Elaine Price-  
Schwartz  
Dr. & Mr. Pete Seymour  
Mr. & Mrs. Allen Sicley  
*(Matched by Novartis US Foundation)*  
Mr. & Mrs. Brian Singleton  
Dr. & Mrs. Keith Tucci



# The Oakwood School, Inc. 2011-2012 Annual Report

## 2011-2012 Annual Fund Donors (continued)

### WATER OAK LEVEL \$ 500 TO \$999

Dr. Adam Asch & Dr. Maria Ruiz-Echevarria  
DRB Enterprise LLC  
(Through Mr. & Mrs. Frankie Bordeaux)  
Mr. & Mrs. Jerry Boyd  
Drs. Andy & Melissa Brinn  
Dr. & Mrs. Kevin Burton  
Mr. & Mrs. Tim Daughtry  
Mr. & Mrs. John Paul Corey  
Mr. & Mrs. Kirk Dominick

Dr. & Mrs. Thomas Gennosa  
Dr. Melissa Gowans  
Mr. & Mrs. Gene Graziosi  
Mr. Kyle Harner & Ms. Lisa Thomas-Harner  
Mr. & Mrs. Dave Hunt  
Mr. & Mrs. Carlos Insaurralde  
Dr. Ziwei Lin & Ms. Lei Yan  
Dr. & Mr. Jose Lopez  
Mr. & Mrs. George Martin  
Mr. & Mrs. Rick Martin

(Matched by the Charity Giving Station)  
Mr. Chip & Dr. Kim McDonald  
Mr. & Mrs. Dustin Mills  
Dr. & Mr. Allan Mitchell  
Mr. & Mrs. William Monk  
(Through The Greater Greenville Foundation)  
Mr. & Mrs. Greg Monroe  
Dr. Greg Needham & Dr. Sarah Mangum

Drs. Reginald & Ogugua Obi  
Dr. Tarun Podder & Dr. Tithi Biswas  
Drs. Robert & Melita Prati  
Dr. & Mrs. Don Price  
Dr. & Mrs. Edward Reedy  
Dr. & Mrs. Anthony Smith  
Dr. Gabor Varju & Dr. Judit Aranyos  
Mr. & Mrs. Guy Wade  
Dr. & Mrs. Bert Warren

### WHITE OAK LEVEL \$1 TO \$499

Dr. & Mrs. Michael Aceto  
Mr. & Mrs. Jimmy Ray Adams  
Mr. & Mrs. Daniel Allen, Jr.  
Mr. & Mrs. William Anderson Anonymous  
Mr. & Mrs. James Antinore  
Dr. & Mrs. Jacques Archambault  
Mr. & Mrs. Ed Atkinson  
Mr. & Mrs. Fred Austin  
Mr. & Mrs. Carl Averette  
Mr. Josh Ballard  
Mr. & Mrs. Robert Bennett  
Ms. Leah Bergman  
Mr. & Mrs. Rahul Bhargava  
Ms. Jacqueline G. Borrelli  
Ms. Odette Brilliant  
Mr. & Mrs. Robert Brown  
Dr. & Mrs. Michael Brown  
Ms. Shameeka L. Burton  
Mr. & Mrs. Jeffrey Byers  
Dr. & Mrs. Charles Calhoun  
Dr. & Mrs. Adam Clark  
Ms. Melanie Hite Clark  
Dr. Bill Coco & Mrs. Brooke McCray  
Dr. David Collier & Dr. Lorrie Basnight  
Drs. Paul & Fiona Cook  
Mr. & Mrs. Harry Cooke  
Mr. & Mrs. Brian Covert-Rinaldi

Mr. Neil B. Covington, Sr.  
Mr. & Mrs. Worth Craft  
Dr. & Mr. Rick Dickerson  
Mr. & Mrs. Arthur R. Doumaux  
Dr. Thomas Doumaux & Dr. Melinda Kane  
Dr. & Mrs. Richard Eakin  
Mr. & Mrs. Tim Evans  
Mr. Robert Gearwar, Sr.  
Mr. & Mrs. Ed Glenn  
Dr. Melissa Gowans  
Mr. & Mrs. Edward Hammond  
Mr. & Mrs. Whit Haney  
Mr. & Mrs. Dale Hartough  
Drs. Richard & Jane Hawk  
Dr. & Mr. Pat Heins  
Mr. & Mrs. Eric Henderson  
Ms. Levonne Highsmith  
Dr. Guillermo Hidalgo & Ms. Jennifer Perry-Hidalgo  
Mr. Wes Hoag  
Dr. Zhibin Huang & Ms. Mingfang Hu  
Mr. & Mrs. Alfonzo Johnson  
Mr. & Mrs. Jeff Jones  
Match by Pepsico Foundation  
Mr. & Mrs. Michael Kane  
Dr. & Mrs. Todd Karriker  
Mrs. Anna Katsoulis  
Dr. & Mrs. Brett Keiper

The Kessler Law Firm, PLLC  
(Through Mr. & Mrs. Chris Kessler)  
Dr. Brenda Killingsworth  
Dr. & Mrs. Paul Lang  
Dr. & Mr. Cornelius Lawrence  
Ms. Ethelene Leatherman  
Dr. & Mrs. Gregory Lewis  
Mrs. Leah Bergman  
Through Local Yogurt  
Mr. & Mrs. Jason Lowry  
Mr. & Mrs. Timothy Mangan  
Mr. & Mrs. Richard Martin  
Mr. Jose Meza-Cuadra & Ms. Teresa Alventosa  
Mr. & Mrs. M.E. Mosier  
Mr. Andrew Mossman  
Mr. & Mrs. Christopher Mossman  
Mr. & Mrs. B. J. Myers  
Mr. & Mrs. Robert Nicholl  
Dr. John Norbury & Mrs. Amy Norbury-Ueland  
Mr. & Mrs. Michael O'Brien  
Mr. & Mrs. Tom Painter  
Dr. & Mrs. John Reed  
Mr. Mac Rein, Jr.  
Ms. Norma Rein  
Dr. Tom Rickenbach & Dr. Rosana Nieto Ferreira  
Mr. & Mrs. Kenneth Riley  
Ms. Lucille Roberson

Mr. & Mrs. Richard Roberson  
Dr. & Mrs. Jason Rolls  
Mr. & Mrs. Ralph Ruggs  
Mr. Joseph Saad, Jr. & Mrs. Nancy Darden-Saad  
Mr. & Mrs. Roland Sauls  
Mr. & Mrs. Phil Schroeder  
Dr. & Mrs. Sam Sears  
Dr. & Mr. Naeem Sheikh  
Mr. & Mrs. Steven Sherman  
Dr. & Mrs. Bill Shelton  
Dr. & Mrs. Dawd Siraj  
Ms. Marlene Siron  
Dr. & Mrs. Robert Sloop, Jr.  
Dr. & Mrs. David Smith  
Mr. & Mrs. Wayne Strickland  
Mr. & Mrs. Ronald Taylor  
Ms. Melanie Tedder  
Mr. Lewis Urquhart & Mrs. Lisa Berns  
Dr. & Mrs. Peter Van Houten  
Dr. Norberto Velazquez & Dr. Laura Davila  
Mr. & Mrs. Marc Washington  
Mr. & Mrs. Brian Watkins  
Rev. & Mrs. Joe Watson  
Ms. Eleanor Willard  
Mr. & Mrs. Kenneth Yarnell  
Dr. Xiaoming Zeng & Dr. Fan Zhou



# The Oakwood School, Inc. 2011-2012 Annual Report

## **“Securing Oakwood’s Future” Capital Campaign 2011-2014**

Contributions and Pledges Received as of October 18, 2012

The “Securing Oakwood’s Future” Capital Campaign 2011-2014 is a carefully crafted plan to put the school in the strongest financial position possible for the future. Through the generosity of our community, we must ensure that Oakwood can continue to flourish and build upon its reputation as the finest educational option in eastern North Carolina. Today, The Oakwood School needs the community to support this campaign. The following is a list of our current donors who have graciously pledged to the “Securing Oakwood’s Future” Capital Campaign 2011-2014. **Our current pledges to date total \$925,597.** The school community is extremely grateful to these contributors for their dedication and action to support the campaign. If you have not made a pledge, please consider a generous contribution and become a member of this special group, which is helping to make the future of Oakwood secure.

### **Current List of Capital Campaign Donors**

#### **PATRON \$75,000 TO \$99,999**

William C. Monk, Sr.

Greater Greenville Community Foundation  
*(From Aurelia and William Monk)*

#### **SUPPORTER \$50,000 TO \$ 74,999**

Lynne & Herb Garrison  
Alicia & Matthew Hawk

Southern Bank Foundation  
Melanie Tedder

#### **PACESETTER \$25,000 TO \$ 49,999**

East Carolina Veterinary Service  
*(From Linda Kuhn & Tim Clark)*  
Meg & Harry Cooke

Sharon & Andy Culpepper  
*(Match through Wells Fargo  
Foundation)*  
Melissa & Don Duncan

Molly & Michael Holdeman  
Cassie & Paul Mehlhop  
Gini & Rob Peterson  
Brenda & Scot Reeg

Tamira & Brandon Tate  
Sangita & Andy Tewari  
Anne & Jim Whitehurst

#### **FRIEND \$10,000 TO \$24,999**

The Eagle Booster Club  
Lisa Thomas-Harner & Kyle Harner  
Michelle & Dave Hunt

Linda & Eric Lindbeck  
Donna & Eric Martin  
Parent Service Association  
Kim & George Saad

Sharon Mangan & Bruce  
Schroeder  
Paula & William Shelton

The Eddie & Jo Allison Smith  
Family Foundation, Inc.  
Harry & Tammy Smith  
Cathy & Craig Steffee

#### **ASSOCIATE UP TO \$9,999**

Anonymous  
Helen Harmon & Glen Ballard  
Myra & Melvin Bowen  
Judy & Jeff Byers  
Bonnie Calhoun  
Dallas Clark  
Lorri Basnight & David Collier  
Fiona & Paul Cook  
Jennifer & John Paul Corey

Jef & Ed Glenn  
Michelle & Gene Graziosi  
Jane & Larry Greene  
Treva & John Inzerillo  
Anne & Charles Jenkins  
Joy & Todd Karriker  
Anna Katsoulis  
The Kessler Law Firm, PLLC  
*(From Chris & Lorri Kessler)*  
Brenda Killingsworth

Wanda & Gary Leonhardt  
Melissa & Jason Lowry  
Kim & Greg Monroe  
Veda & Dan Moore  
Greg Needham & Sarah Mangum  
Ogugua & Reginald Obi  
Amy Norbury-Ueland & John  
Norbury  
Jeannette & Tom Painter

Nancy Darden-Saad & Joseph  
Saad, Jr.  
Staci & Sam Sears  
Heather & Pete Seymour  
Jennifer & David Smith  
The Eagle Club  
Erin & Anthony Tucci  
Julie & Bert Warren  
Martha & Billy Williams



# The Oakwood School, Inc. 2011-2012 Annual Report

## EAGLE CLASSIC GOLF & TENNIS TOURNAMENT FUNDRAISER

Another important development effort is the Eagle Classic Golf and Tennis Tournament. The Eagle Classic depends on parents and local businesses to sponsor the two tournaments. The Eagle Classic raised a net \$20,000 to augment the school's financial aid program that provides qualified students the opportunity to attend Oakwood if their families are unable to afford the full tuition costs. We would like to recognize the following donors (gifts-in-kind) and sponsors of our 2011-2012 Eagle Classic Golf and Tennis Tournament:

### 2011-2012 Eagle Classic Tournament Gifts-In-Kind

- Aurelia & William Monk Family
- Boxwood Winery
- Brook Valley Country Club
- Copypro, Inc.
- The Daily Reflector & Cooke Communications
- ECU Athletics
- Evolve, Inc.
- Frito Lay
- Impressions Group, LLC
- Ironwood Golf & Country Club
- Jimmy Johns Gourmet Sandwiches
- Will & Angel MacKenzie
- Max Fitness 24 Hour Gym
- Minges Bottling Group, Inc.
- Rob & Gini Peterson Family
- Rep Express Catering
- Shenandoah Graphics & Framing
- "Talk of the Town" with Henry Hinton

### 2011-2012 Eagle Classic Tournament Sponsorships

SPONSOR	CATEGORY	AMOUNT
Flanders Corporation	Tournament	\$3,000
Atlantic Wireless	Lead	\$1,000
Carolina Arthritis Center	Lead	\$1,000
Copypro, Inc.	Lead	\$1,000
DSM Pharmaceutical Products	Lead	\$1,000
East Carolina Anesthesia Associates, PLLC	Lead	\$1,000
Eastern Radiologists, Inc.	Lead	\$1,000
Edward Jones	Lead	\$1,000
Center for Scoliosis & Spinal Surgery	Blue	\$500
East Carolina Anesthesia	Match	\$500
East Carolina Mortgage	Blue	\$500
East Carolina Veterinary Service, P.A.	Blue	\$500
Price Family	Blue	\$500
Refresh-ology	Blue	\$500
Speight Properties	Blue	\$500
First Citizens Bank	Player	\$300
Gordon Family	Donation	\$300
Howell Family	Player	\$300
Robb Family	Player	\$300
Williams & Pabst, D.D.S.	Player	\$300
Bank of America	Lead	\$250
Bordeaux Family	White	\$250
CareMaster	White	\$250
Century 21 Realty Group	Lead	\$250
Hawk Shackelford Commercial Real Estate Services	Set	\$250
Methodist University PGM	White	\$250



## The Oakwood School, Inc. 2011-2012 Annual Report

SPONSOR (continued)	CATEGORY	AMOUNT
Nuttall Financial Services	White	\$250
Osborne Family	White	\$250
The Plum Tree Bistro	Lead	\$250
Smith Dentistry	Lead	\$250
The Allergy Center	Point	\$100
Burton Family Dental & Associates	Red	\$100
Cooke Family	Red	\$100
Culpepper-Jones Investment Group	Red	\$100
Drs. Davila & Valazquez, DDS, P.A.	Red	\$100
Eastern Neurology & Neuromuscular Center	Point	\$100
Everett & Hite, LLP	Red	\$100
First Citizens Bank	Red	\$100
Fit for Life 24	Red	\$100
Greenville Cotillion	Point	\$100
Dr. Elizabeth R. Mullett, Optometrist PLLC	Red	\$100
Select Bank & Trust Company	Red	\$100
Senn Dunn Insurance	Red	\$100
Sitterson & Barker	Red	\$100
Tewari Family	Point	\$100
Warren, DDS	Red	\$100
Williams & Pabst DDS	Red	\$100

### PARENT SERVICE ASSOCIATION (PSA) VOLUNTEERS, EVENTS, FUNDRAISING, & FRIENDRAISING

The PSA strives to improve the quality of overall campus life by providing programs and activities that encourage participation by the whole School community. All Oakwood families are considered members of the PSA. The mission of the PSA at Oakwood is to assist in the promotion of excellence for the School community through active parental involvement. The PSA hosted many events and organized several fund- and friend-raisers for this school year. To highlight a few, PSA hosted Back to School Night, the Big Step Breakfast for Pre-K and K parents, the Senior Breakfast, Family Movie Night, and Grandparents and Special Friends' Day. They also coordinated a wonderful Fall Festival and a festive International Family Fun Night. For a fall fund-raiser PSA partnered with Little Caesars. The largest fund-raiser was our Annual Eagle Classic Golf and Tennis Tournament. It has really become a must attend event. Instead of an auction this year, PSA hosted the Epicurean Adventure fundraiser. The following individuals have contributed to the success of PSA this year with their time and talents:

**2011-2012 PSA Officers.** The following volunteers served as officers of the PSA for the 2011-2012 year. Many thanks to the following:

- President: Kim Sayers
- Vice President: Angel MacKenzie
- Secretary: Sally Averette
- Treasurer: Kim Swank
- Hospitality: Lynn Ferebee, Jennifer Corey & Barbara Dominick
- Room Parent Coordinator: Treva Inzerillo
- LS Representative: Chip McDonald
- MS Representative: Sandy Lookabaugh
- US Representative: Mary Bauer & Donna Martin
- School Store: Concetta Oglesby



## The Oakwood School, Inc. 2011-2012 Annual Report

**Additional PSA and Special Events Volunteers.** These volunteers helped significantly with the many successful PSA events throughout the year...there is most likely many more to mention! Thank you to the following:

- Molly Holdeman
- Anna Potter
- Dave Hunt
- Brad Osborne
- Pete Seymour
- Wendy Price
- Chip MacDonald
- Wendy Cooke
- Ashley Rolls
- Sherene Bitar
- Tracy Van Holt
- Hope Mewborne
- Mary Bauer
- Donna Martin
- Cassie Mehlhop

**Room Parent Volunteers.** These PSA volunteers helped as a room parent with their classroom teacher and parents throughout the year to help with school events communication and coordinate teacher gifts, class parties, and teacher needs. Many thanks to the following:

- Lynn Ferebee
- Hope Mewborne
- Anna Potter
- Tamira Tate
- Ashley Rolls
- Wendy Price
- Jennifer Corey
- Angel Mackenzie
- Stephanie Cahill
- Kim Swank
- Jill Brown
- Kelly Brilliant
- Jennifer Carter
- Rosie Wade
- Jill Brown
- Chip McDonald
- Sangita Tewari
- Treva Inzerillo
- Jeannie Seigel
- Faye Bordeaux
- Lisa Thomas-Harner
- Michelle Oakley
- Barbara Dominic
- Cindy Lopez
- Lynne Garrison
- Wanda Leonhardt
- Julie Warren

**PSA Net Income 2011-2012 (unaudited).** Many thanks to PSA for its successful fundraising events!

2011-2012 PSA FUNDRAISING EVENTS	NET RAISED
Little Caesar's Pizza Sale	\$ 2,922.50
Local Yogurt	\$ 334.00
Box Tops/Soup Labels	\$ 433.04
Eagle Classic Golf & Tennis Tournament*	\$ 20,000.00
Fall Festival	\$ 2,956.00
Peanut Sales	\$ 2,350.00
International Family Fun Night	\$ 671.52
Bake Sale	\$ 1,170.00
Epicurean Adventure	\$ 10,000.00
School Store	\$ 3,508.00
PSA Membership Dues	\$ 9,800.00
<b>Total</b>	<b>\$ 55,279.63</b>

**PSA Grants Awarded.** PSA uses its monies raised to solicit grants from teachers and staff and awarded the following grants:

- New couch for the US lobby.
- Love seat for Ms. Christine's office and new chairs for Mr. Peterson's office.
- New tables and chairs that are used at all school functions and will reduce our costs in rentals.
- Art grants to help with the art show.
- New video recorder and software for the art students.
- A \$15,000 pledge contribution for building a new storage shed on campus.





# The Oakwood School, Inc. 2011-2012 Annual Report

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## FINE ARTS SUPPORT TEAM (FAST) VOLUNTEERS & EVENTS

The mission of the Fine Arts Support Team (FAST) is to provide hands-on assistance, parent-driven publicity, and development for the various fine arts curriculum and programs at the Oakwood School. The academic year 2011-2012 was another year of organizing for FAST. Teachers from the Fine Arts Department and various parents and volunteers met once a month to discuss needs and happenings in the department. It was a learning experience for all of those involved. Many discussions took place about where the department was headed and what parents and teachers would like to see in the future. FAST received great support from many Oakwood parents with the following:

- Receptions held at all of the Oakwood concerts
- Set and costume design and preparations for the Spring Musical "Into the Woods"
- Help with the annual Art Show held at the Greenville Museum of Art.

Special thanks to the following FAST volunteers and many other parents who have helped FAST get off the ground!!!

- Heather Stepp
- Sangita Tewari
- Molly Holdeman
- Tamira Tate
- Cassie Mehlhop
- Ashley Duke
- Linda Bolin
- Wendy Price
- Tracy Van Holt
- Treva Inzerillo
- Joy Karriker
- Lorri Kessler

## EAGLE BOOSTER CLUB VOLUNTEERS, MEMBERSHIP, & FUNDRAISING

The mission of the Eagle Booster Club is to "promote athletics at The Oakwood School in an atmosphere that is consistent with the educational philosophy of the School community." The Eagle Booster Club promotes School spirit and sportsmanship in addition to encouraging attendance at Oakwood athletic events. They also raise funds through admission and concession sales and an Annual Spring BBQ Chicken Dinner sale. All funds raised by the Eagle Booster Club are used to enhance the quality of our athletic program. The Eagle Booster Club is a great way for Lower, Middle, and Upper School parents to be involved in athletics and join with other parents to help provide a quality athletic experience for everyone. The following individuals provided exceptional volunteer efforts throughout 2011-2012 to fulfill the mission of the Eagle Booster Club:

- Meg Cooke, President
- Sharon Mangan, Vice President
- Mary Jon Pabst, Treasurer
- Julie Warren
- Jennifer Corey
- Mary Bauer
- Brenda Reeg
- Sam & Stacy Sears
- Lewis Urquhart & Lisa Berns
- Kari Kram
- Gary & Wanda Leonhardt
- Tammy Sutherland
- Sally Averette
- Tammy Smith
- Tamara Shusterman
- Sangita Tewari
- Michelle Oakley
- Regenia Jones
- Lynn & Jett Ferebee
- Eric Winterstein
- Bobby Boykin
- Terry Nobles
- George Martin
- John Paul Corey
- Eddie Moore
- Jerry Boyd
- Paul Hill

**Eagle Booster Club Membership 2011-2012.** There were three voluntary membership levels to join the Eagle Booster Club in 2011-2012. In addition to showing school support, members are able to attend most home sporting events free of charge. The following members showed their Eagle pride!



# The Oakwood School, Inc. 2011-2012 Annual Report

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## Eagle Booster Club Family Membership

- Averette, Vance & Sally
- Ayyankeril, Devon
- Barker, Ashley & Christine
- Barondes, Michael & Karen
- Bauer, Rob & Mary
- Bolin, Paul & Linda
- Boyd, Jerry & Terry
- Brilliant, Patrick & Kelly
- Bullock, Bobby & Joan
- Burney, Owen & Rosa
- Burton, Shameeka
- Chavez, Nilda
- Clark, Dallas & Melanie
- Collier, David & Lorrie Basnight
- Cook, Paul & Fiona
- Cooke, Harry & Meg
- Corey, John Paul & Jennifer
- Culpepper, Andy & Sharon
- Daniels, Randy & Shona
- Deena, Frank & Debbie
- Dominick, Kirk & Barbara
- Duncan, Don & Melissa
- Engels, Hans & Ellen
- Ferebee, Jett & Lynn
- Forrest, Elvy & Janet
- Garrison, Herb & Lynne
- Gowans, Melissa
- Grootveld, Mary Schatz
- Harner, Kyle & Lisa
- Hawk, Matt & Alicia
- Hill, Paul
- Hodgkins, Larry & Anita Rish-Hodgkins
- Howell, Rob & Laura
- Inzerillo, John & Treva
- Jenkins, Charles & Anne
- Jones, Jeff & Regenia
- Karriker, Todd & Joy
- Kosko, Ken & Joanna
- Kram, Kari
- Kram, Mill
- Leonhardt, Gary & Wanda
- Lindbeck, Eric & Linda
- MacKenzie, Wes & Angel
- Martin, George & Renee
- Martin, Eric & Donna
- Mehlhop, Paul & Cassie
- Mewborne, Jeff & Hope
- Monk, William & Aurelia
- Monroe, Greg & Kim
- Mullett, Eric & Liz
- Norbury, John & Amy
- Norris, Steven & Sonya
- Oakley, John & Michelle
- Oglesby, Robert & Concetta
- Pabst, Mark & Mary Jon
- Picton, Maria
- Price, Don & Wendy
- Reeg, Scot & Brenda
- Rinaldi, Ann
- Roberson, Ricky & Linda
- Rouse, Mihaela
- Sayers, Ron & Kim
- Schroeder, Bruce & Sharon Mangan
- Sears, Sam & Staci
- Shusterman, Doug & Tamera
- Siegel, David & Jeanie
- Smith, Harry & Tammy
- Sokolovic, Dan & Kay
- Sutherland, Michael & Tamera
- Tate, Brandon & Tamira
- Tewari, Andy & Sangita
- Urquhart, Louis & Lisa Berns
- Velazquez, Norberto & Laura
- Warren, Bert & Julie
- Whitehurst, Jim & Anne
- Willard, Eleanor

## Eagle Booster Club Golden Eagles Membership

- Allen, Billy & Barbara
- Arnold, Betty
- Boyd, Margie
- Boykin, Bobby & JoAnn
- Bullock, Bobby & Joan
- Corey, John & Donna
- Evans, Chuck & Trisha
- Hawk, Dick & Jane
- Hill, John & Tana
- Howell, Bob & Diana
- May, Johnnie & Anne
- Nicholl, Barbara
- Shelton, William & Paula
- Speight, Maxine
- Tillman, Tommy & Betty
- Warren, Bert & Diane

## Eagle Booster Club Alumni Membership

- Forrest, Sue Ann
- Moore, Alex



## The Oakwood School, Inc. 2011-2012 Annual Report

**Eagle Booster Club Donors 2011-2012.** The following families made additional cash donations:

- The Lindbeck Family
- The Schroeder/Mangan Family
- The Tucci Family
- The George Martin Family
- The John Paul Corey Family
- The Ferebee Family
- The John Corey Family
- The Cooke Family

### Eagle Booster Club Net Income 2011-2012 (unaudited)

<b>INCOME</b>	<b>AMOUNT</b>
Admissions	\$7,158.00
Concessions	\$5,121.69
Cash Box Income	\$400.00
Donations	\$2,000.00
Facility Fee or Events	\$325.00
Fence Signage	\$7,050.00
Cancer Benefit Fundraiser	\$11,421.40
Chicken Dinner Fundraiser	\$6,154.56
Income from 2010-2011	\$1,159.84
Intramurals	\$1,600.00
Membership	\$10,300.00
Merchandise	\$246.00
Sports Banquet	\$7,120.00
Starting Balance	\$15,300.28
Miscellaneous	\$217.00
<b>SUBTOTAL INCOME</b>	<b>\$75,573.77</b>

<b>EXPENSES</b>	<b>AMOUNT</b>
Bank Fee	\$170.00
Banner Expenses	\$898.80
Cash Box	\$400.00
Concession Supplies	\$2,335.64
Equipment	\$22,733.86
Expenses from 2010-2011	\$392.51
Facility Fee or Events	\$568.00
Fence Signs	\$1,955.00
Cancer Benefit Fundraiser / Donation	\$11,222.75
Chicken Dinner Fundraiser	\$103.14
Gifts	\$245.39
Intramural Expenses	\$501.76
Referee	\$269.00
Sports Banquet Expenses	\$8,332.94
Supplies	\$143.43
Travel & Meetings	\$25.00
<b>SUBTOTAL EXPENSES</b>	<b>\$50,297.22</b>

<b>NET INCOME 2011-2012</b>	<b>\$25,276.55</b>
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## The Oakwood School, Inc. 2011-2012 Annual Report

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**Athletic Field Sign Sponsors 2011-2012.** The following businesses supported Eagle Booster Club with the purchase of field signage to promote their business to our Oakwood community. Many thanks to the following:

- Edward Jones
- Drs. Davila & Valazquez, DDS P.A.
- Culpepper-Jones Investment Group
- Lindbeck Family
- Eastern Radiologists, Inc.
- East Carolina Veterinary Service, P.A.
- Speight Properties
- Cooke & Associates Construction Company, Inc.
- Atlantic Wireless
- Hawk Shackelford Commercial Real Estate Services
- Local Yogurt
- Parker's Barbecue

**Eagle Booster Club Grants Awarded 2011-2012.** Numerous items were purchased with donations, memberships, and other fundraisers and include:

- Soccer poles and nets
- Soccer shade huts
- Tennis facility usage for the girl's team
- Preseason volleyball tournament fees
- \$4,000 in new weights
- Soccer nets
- Gatorade water coolers
- \$7,000 contribution towards a new bus
- Senior gifts
- Shooting shirts
- New sports banners in gym
- New basketball uniforms for all three boys teams
- Paid for school defibrillator along with PSA
- Hosted a swim meet and paid for officials
- Defrayed cost of athlete meals at Sports Banquet
- New foul line fencing and backstops for the baseball and softball fields
- Athletes trophies and medals
- A \$15,000 pledge contribution for building a new storage shed on campus

### ADDITIONAL COMMUNITY FRIENDS & VOLUNTEERS

In addition to our hard working parent volunteers, we have many friends, alumni parents, and past parents of Oakwood that contribute their time and talent to serve the school in many meaningful ways. Some of those special people that have gone above and beyond in 2011-2012 include Linda Kuhn and East Carolina Veterinary Service, P.A. and Eric & Lisa Winterstein.

### ADDITIONAL GIFTS IN KIND

Thank you to the many generous families that donated goods and services in 2011-2012 to help fill the gap:

- Sally & Vance Averette
- Myra & Melvin Bowen
- City of Greenville, Public Works Department
- Linda Kuhn & Tim Clark
- Barbara & Kirk Dominick
- Jane & Richard Hawk
- Chris Hinson
- Molly & Michael Holdeman
- Kathy & Henry Hostetler
- George & Renee Martin
- Laura Crawford & John Meredith
- Eddie Moore
- Concetta & Robert Oglesby
- Kimberly & George Saad
- Elaine Price-Schwartz & Joshua Schwartz
- Tamara & Doug Shusterman
- Tamira & Brandon Tate
- Martha & Billy Williams